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***Subject: Financial Markets Conduct Bill Submission***

Attached is the PwC submission in response to the request to comment on the Financial Markets Conduct Bill Exposure Draft (the **Bill**).

We have limited comments on the Bill as many of the matters that are relevant to us in our professional adviser roles, for example the prescribed content of prospectuses, will be included in the accompanying regulations rather than in the Bill. We look forward to the opportunity to provide a more significant contribution when these regulations are prepared and released for comment.

If you have any queries in relation to this submission, please feel free to contact me.

Yours sincerely

A handwritten signature in black ink that reads 'PricewaterhouseCoopers' in a cursive style.

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